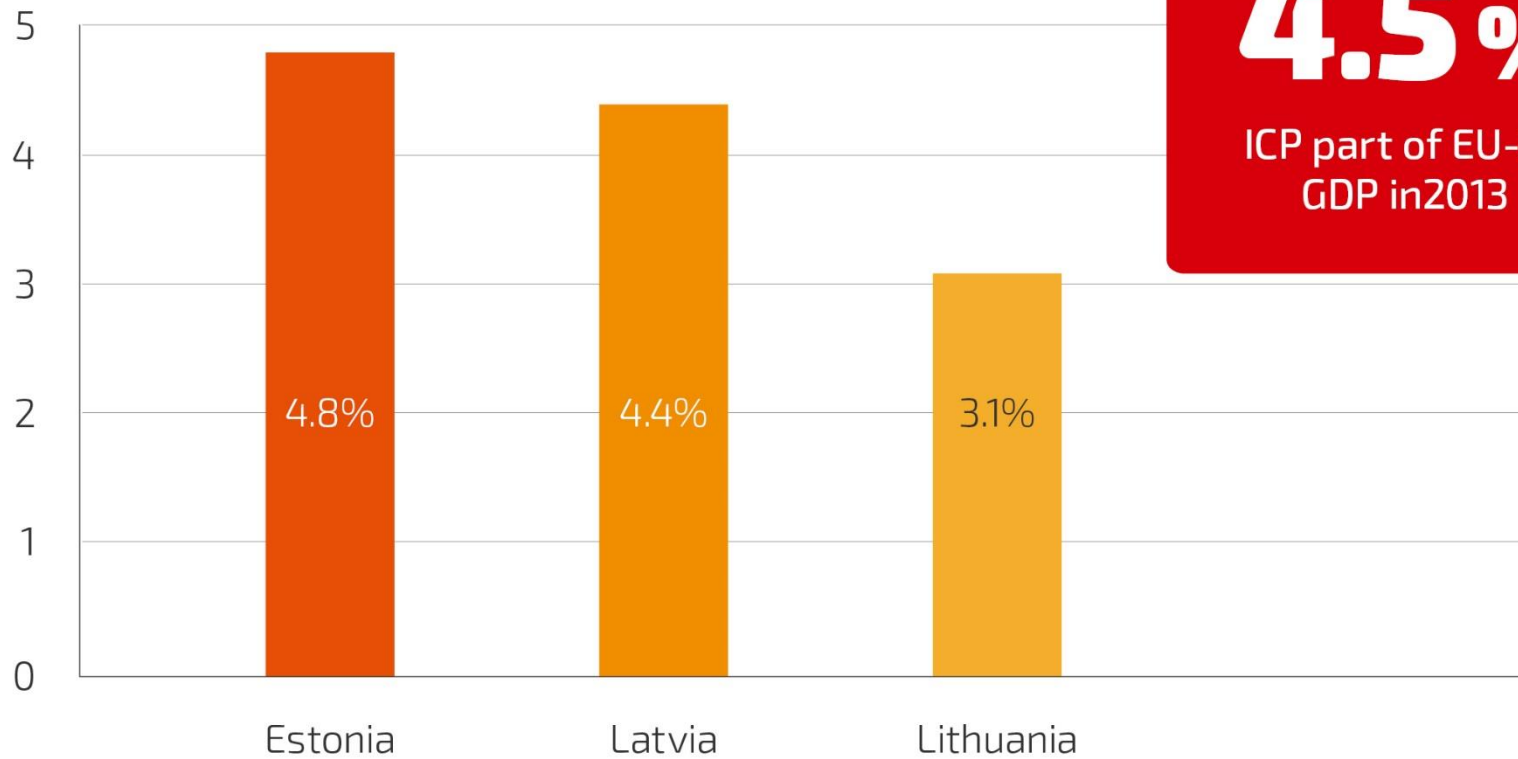


We are L- -huania?

Kęstutis Šliužas, CEO of TEO LT, AB



ICT and GDP



Impact from ICT to GDP (1995-2007)

32%

of average 2.2%
GDP growth rate
in Europe

40%

of total 3.1% GDP
growth rate
in U.S.



ICT continue to rank high on the list as one of the key sources of new opportunities to foster innovation and boost economic and social prosperity

Lithuania today



No. 1 position in FTTH Council Europe rating ¹



Operating 3G & 4G networks



The fastest in the world public Wi-Fi of 15.4 Mbps download and 14.7 Mbps upload ²

8 Eur

Cheap and fast (100 Mbps) Internet access ³

Sources:

1. FTTH Council: <http://goo.gl/RMZMlF>

2. Rotten WiFi data for Q4 2014

3. Monthly price of basic Teo FTTH Internet

Do we make a proper use of such infrastructure?



Network Readiness Index – ICT benchmark

Elements of Network Readiness Index (NRI):

A. Environment subindex

1. Political and regulatory environment
2. Business and innovation environment

B. Readiness subindex

3. Infrastructure and digital content
4. Affordability
5. Skills

C. Usage subindex

6. Individual usage
7. Business usage
8. Government usage

D. Impact subindex

9. Economic impacts
10. Social impacts

Network Readiness Index (NRI) 2014

Rank	Country
1.	Finland
2.	Singapore
3.	Sweden
4.	Netherlands
5.	Norway
6.	Switzerland
7.	United States
8.	Hong Kong
9.	United Kingdom
10.	Korea, Rep.

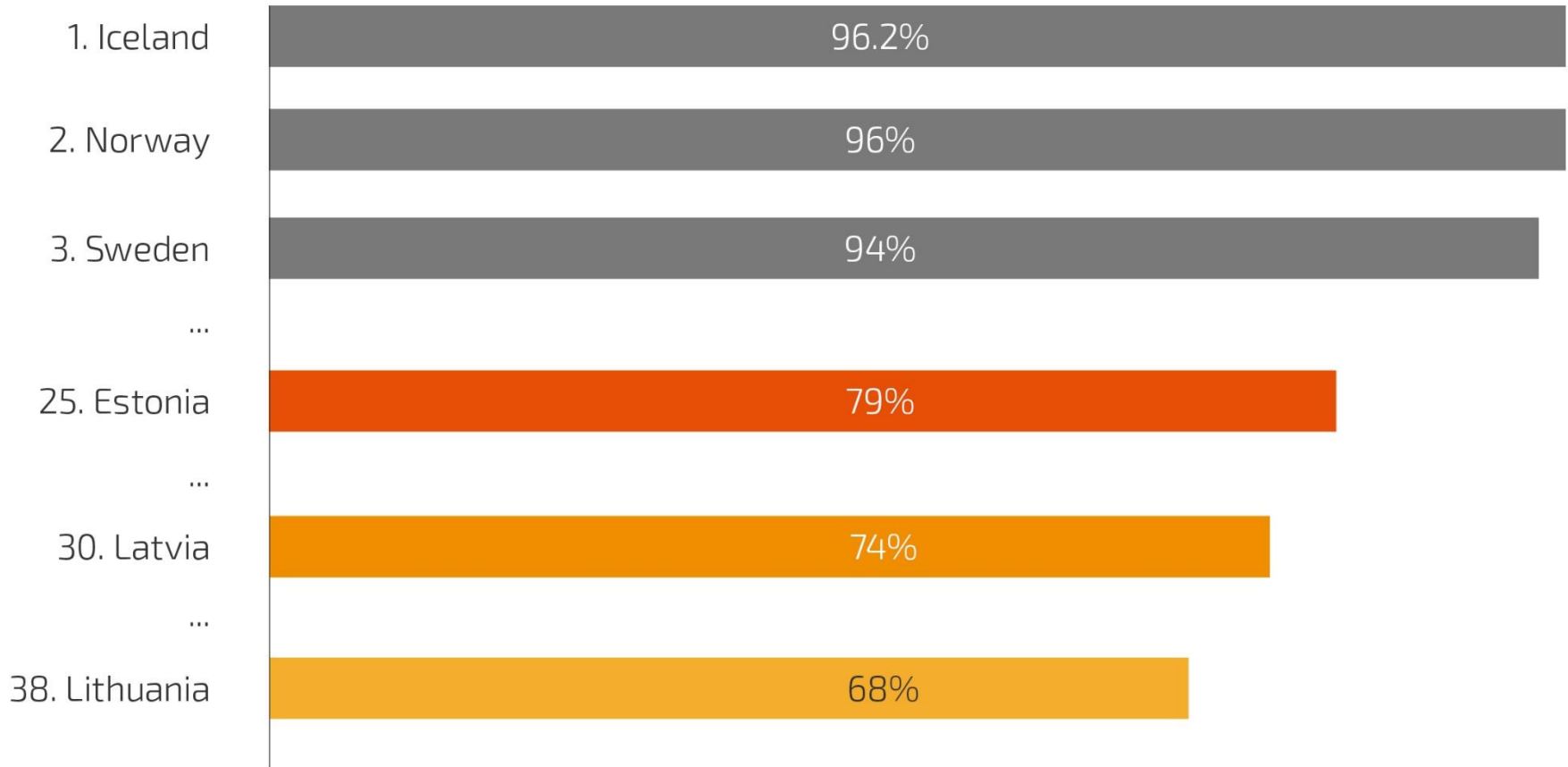
21. Estonia

31. Lithuania

39. Latvia

NRI in details

Individuals using Internet, %



NRI in details

Internet access in schools, rank

- | | |
|----|---------|
| 1. | Iceland |
| 2. | Finland |
| 3. | Estonia |

23. Lithuania

27. Latvia



NRI in details

B2B Internet use, rank

1.	Finland
2.	Switzerland
3.	Sweden
4.	Lithuania
5.	United Kingdom
6.	Estonia

46. | Latvia



NRI in details

B2C Internet use, rank

- | | |
|----|----------------|
| 1. | United Kingdom |
| 2. | Korea, Rep. |
| 3. | United States |

- | | |
|-----|-----------|
| 10. | Lithuania |
| 11. | Estonia |

- | | |
|-----|--------|
| 24. | Latvia |
|-----|--------|



NRI in details

Government Online Service Index, rank



NRI in details

Capacity for innovation, rank

1.	Switzerland
2.	Finland
3.	Germany

28. | Estonia

40. | Lithuania

66. | Latvia



Potential breakthrough areas for Lithuania



e. health

Potential breakthrough areas for Lithuania



e. health



education

Potential breakthrough areas for Lithuania



e. health



education



smart cities

Potential breakthrough areas for Lithuania



e. health



education



smart cities



gaming

**Time to join efforts in
building ICT based “new
economy” on existing
infrastructure and skills**